Maritime Tourism Co-operation in Bothnian Bay

Project update 6.3.2023







RAMBOLL Bright ideas. Sustainable cha

GOALS AND PHASES OF THE WORK

RAMBOLL



Project update – What have we done by far

Maritime Tourism Co-operation in Bothnian Bay -partnership theme was launched in spring 2022. Launching and strengthening the collaboration between various actors in tourism and identifying a desirable joint development path has been in the heart of the project by far and still continuing.

The work has included:

- Identifying area's network of tourism actors
- Online survey about cross-border cooperation
- Interviews for key actors
- 5 workshops in following topics:
 - Kick off workshop (in Tornio/online) 2.6.2022
 - Joint Marketing (online) 7.9.2022
 - Travel chains and user needs (in Oulu/online together with transportation project) 21.9.2022
 - Cross-border products (online) 7.11.2022
 - Co-operation model (online) 29.11.2022

The end result of the project will be a road map for the joint development of marine tourism in Bothnian Bay.

- Creating an accepted operating model between various tourism actors is important for continuous co-operation.
- Concrete aims are to create conditions for joint thematic products based on sea and northern aspects.
- The project also develops prerequisites for common visibility of the area, better accessibility and discovery of key unique selling points in Bothnian Bay.



Work phases

PHASE 1 NETWORK OF ACTORS	Q PHASE 2 DEVELOPMENT NEEDS	PHASE 3 WORKSHOP SERIES	PHASE 4 COOPERATION MODEL BENCHMARKING	PHASE 5 DEVELOPMENT PLAN
 Identifying and gathering the network of maritime tourism actors around Bothnian Bay The network consists both from Swedish and Finnish stakeholder groups The organizations and other members of the network are recorded as a written list DIALOGUE DURING THE PHASE	 Defining the most important current and future development needs and targets Definitions about the development needs, targets and possible problem areas are based on an online survey and interviews Both the survey and interviews are addressed for different maritime tourism actors 	 More profound mutual conversation about specific development themes are held through 5 workshops The workshop themes are based on findings about the key development needs from previous steps Workshop themes: Kick-off Joint Marketing Travel chains and user needs Cross-border products Cooperation model 	 2-3 operating models and practices of cooperation that can be applied more widely are described 	 Organizing the findings and recommendations gathered during the process into a development plan The final product will be presented interactively at a final seminar in the spring of 2023 The seminar will discuss about implementation of the plan and agree on the next steps ahead

1 st work group meeting

- Online survey
- Interviews
- 2nd work group meeting
- 5 workshops
- Site visits (2)
- 3rd & 4th work group meeting
- Findings about different cooperation models has been learnt during the workshop speeches
- Final work group meeting
- Final seminar

Stakeholders involved

Dialogue during the project has been activated via: stakeholder survey, interviews and five workshops.

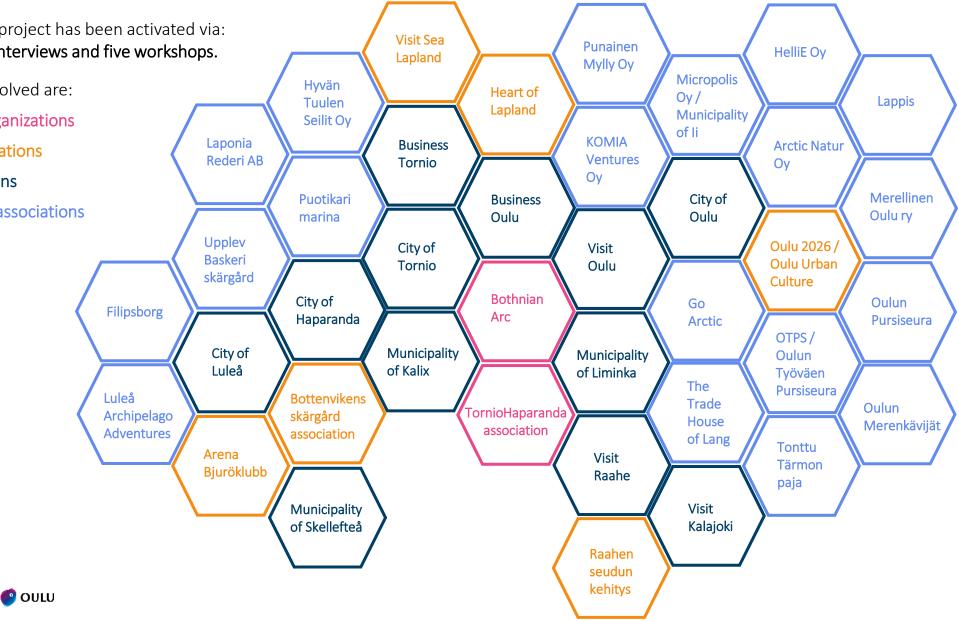
The stakeholders involved are:

- **Cross-border organizations**
- **Regional organizations** .
- Local organizations

Bothnian Arc

Companies and associations

POHJOIS-POHJANMAA



DEVELOPMENT NEEDS

В

Findings from stakeholder survey, interviews & workshops

OULU

RAMBOLL

Current state of cross-border tourism cooperation

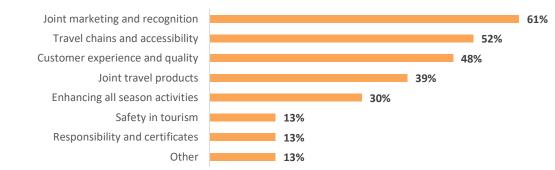
An online survey (in summer 2022*) for different stakeholders in tourism around Bothnian Bay was conducted during the project.

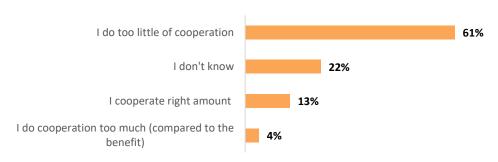
Key findings about the current state of cooperation:

- 61 % of respondents see the need for more cooperation
- Big portion of respondents participated somehow in cross-border cooperation, majority of which participating in workshops
- Joint marketing activities have already been carried out, but not so much direct selling

As a summary of the answers, a relatively large amount of joint marketing has been carried out, but the sale of joint tourism services alias more concrete actions, has been carried out clearly less. **However, cooperation is seen to be important.**

Most important topics to develop together in cross-border cooperation





Current state of cross-border cooperation in tourism from your point of view. (n=23)

In which ways you have been doing cross-border cooperation? (n=19)



* In total 23 persons answered the survey. 57 % of respondents were from Finland , 48 % from Sweden. However it was possible to choose 2 regions to represent itself. The whole survey summary is to found in the appendix.

Development needs of cross-border tourism cooperation

The key development needs in Bothnian Bay tourism were clarified in the survey, workshops and one-on-one interviews.

Key themes and findings on how to develop cross-border cooperation in tourism:

NETWORKING

- need for mutual projects and events to enhance the cooperation
- the need for an areal "driver"
- desicions about the continuity of cooperation is key (across different projects)
- active participation in events despite the possible language barriers
- concrete actions: "picking up the low-hanging fruits"

KEY TARGET GROUPS, JOINT MARKETING & COMMUNICATION

- need for in-depth analysis of the area's target groups
 - \rightarrow clarification of marketing channels etc.
- developing joint products would ease marketing
- need for developing a circular tour around Bothnian Bay
- need of gathering joint stories
- need for joint platform
- point out the unique selling points
- need for comparable data

RESOURCES

- the seasons are short nowadays and the resources at their limit
- constant lack of resources slows down/kills cooperation
- economic profitability as an incentive for entrepreneurs to cooperate
- developing infrastructure and accessibility
- joint financing (f.ex. mutual projects)

"Joint projects in the region would be a good way to initiate and promote cooperation. However, setting up projects requires finding the right partners. That's why networking events and opportunities are of paramount importance."

"Investing in communication."

"Include as many entrepreneurs as possible!"

"Gathering the wooden towns string of pearls on both sides of the coasts. Already at the moment, a lot of people travel around the wooden towns on the coasts, but the route is not built, productized and marketed. Huge potential."

"Let's take concrete actions now, picking up those low-hanging fruits. Concreteness gets things started and credibility increases.

"Let's do more concrete things together and get to know the border neighbour and its actors."

STEPS TOWARDS COHERENCE

RAMBOLL



Potential

The **cultural history** of the region is especially emphasized as a unifying factor and a special feature of the Bothnian Bay. **The history of seafaring and trade, fishing culture and small wooden towns and fishing villages** come up when stakeholders describe the culture and history of the region.

The Bothnian Bay **archipelago** and the surrounding **sea** make the area distinctive without forgetting its unique nature.

The **visibility of the seasons** in the area also make it unique, especially the nightless nights in summer and the snow and frozen sea in winter.



The coast of post-glacial rebound, history of tar export, sea that freezes in winter, sea of nightless night and light in summer, parts of the wooden towns in the coastal cities, UNESCO World Heritage sites (Struve chain, Luleå's old town and under planning hydropower plant construction), history of spirit bootlegging.

"The history of living from the sea, i.e. maritime history, trade, crafts, fishing. Small old wooden towns. International connections and traditions of cooperation across borders."

" Sea, islands, cities, post-glacial rebound as phenomenon, maritime history"

"The world's northernmost brackish water archipelago, frozen sea, one sea - two countries, two languages, changing coastal area and archipelago due to post-glacial rebound."

"Unbelievably many beautiful islands."

"Open, bright, uncrowded and versatile nature."

" A fine, clean and peaceful archipelago."

"Unique nature, clear summer nights versus dark winter nights, ice in winter, archipelago, fishing culture."

" Water element and cultural history."

" The brightness of summer and winter enables a lot. Sun in summer, snow and ice in winter."

Combining characteristics in Bothnian Bay



Common interests and business benefits

The benefits of deeper cooperation identified in the Bothnian Bay

Reaching new markets

the unique experience of Bothian Bay attracts new customer groups and boosts the international sales

Representation of border region interests

laws and regulations, comparable data, travel chains

All-year destination

area includes common characteristics and popular destinations to different seasons which can benefit from each other



Recognizing the added value is the activating factor to seek cooperation possibilities.

Improving the business processes

- >Joint marketing to have better input-output ratio
- Shared resources as one of the answers to scarcity of resources (lack of seasonal and trained staff, sales resources, etc.)

Learning from each other, sharing the best practises
 Improving the quality of services

Essentials

WE NEED

- Defining common target groups
- **3-5 USPs** (=unique selling points)
- Common goal that everyone can commit to

PREREQUISITES

- Key factors that unite the both sides of Bothnian Bay
- Common marketing based on common knowledge of each other
- Open dialogue and shared market view

COORDINATION

- The willingness to cooperate exists
- We lack shared desicions
- Synthesis of projects

DESIRED OUTPUTS

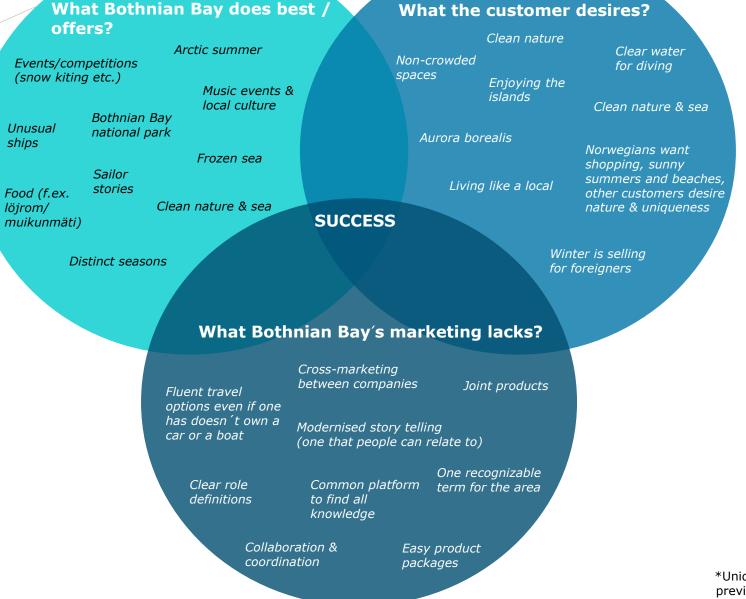
- New international markets
- Cross-selling solutions
- Campaigns, materials, manuals, imagebank
- FAM / media trips





Unique selling points of Bothnian Bay

The unique characters or themes we could use for joint cooperation



15 *Unique selling points are derived from the previous workshop: *Cross-border products*

CO-WORKING MODEL PRINCIPLES

POHJOIS-POHJANMAA

RAMBOLL

OULU

Draft)

Why cross-border cooperation?



Sea

charm of frozen sea healthy sea long beaches archipelago calming & peaceful







products, to broaden their product portfolio and gain more attraction Broader product portfolio The key to activate the cooperation is knowing each other better COOPERATION ACTIONS Ensuring the will to cooperate networking inside the area site visits clarifying roles removing legislative obstacles applying funding Communicating & marketing as one piloting joint marketing communicating same USPs content creation choosing an umbrella theme "buyability": service paths, umbrella visit site International readiness in sustainability starting with a joint and honest communication about responsibility encouraging destinations to sustainability certification

The arguments behind cross-border cooperation are gathered from:

- findings from the workshop series
- stakeholder survey
- the interviews held.

The principles of Bothnian Bay Co-operation model

- The tourism business in the Bothian Bay see many **potentials and benefits** to deeper the cross-border cooperation
- The cooperation will be based on the uniqueness of the Bothnian Bay in respectful and responsible way
- Each of the destinations can have **their own brands and identities**, those together will create the Bothnian Bay
- The local and regional destinations can use Bothnian Bay as one of their products, to **broaden their product portfolio** and gain more attraction
- The key to activate the cooperation is **knowing each other** better
- Each of us is entitled to take the initiative!

Vision ideas

"The most integrated area of the world in 2030"

"Visiting two countries with one trip"

"Borderless destination"



TO COME:

The final seminar will take place in May 11th 2023.

Where: Live on the border (to be further announced)

The project will invite all the actors in tourism, businesses and other members interested to discuss about the future steps in cross-border cooperation. The event also acts as valuable opportunity for matchmaking!



www.bothnianarc.eu







