

Euroopa meremajanduse trendid

ESTONIAN
MARITIME
CLUSTER



PERSONS EMPLOYED

GVA

Living Resources



+9%

1.1 M people

38 billion

+31%

Maritime Transport



+3%

393,000 people

62 billion

+81%

Non-living Resources



-49%

17,000 people

11 billion

+27%

Renewable energy



+200%

17,000 people

5 billion

+370%

Port Activities



+2%

423,000 people

33 billion

+25%

Shipbuilding and Repair



+23%

316,000 people

20 billion

+71%

Coastal Tourism



+37%

2.6 M people

82 billion

+54%

AQUACULTURE
Production volume
1.08M TONNES

MARITIME TRANSPORT
% of waterborne transport over total transport
68% (freight)

COASTAL TOURISM
% of nights spent in coastal areas over total nights spent
48%

Percentage changes refer to the **2015-22** period

Table 2 - The Established Blue Economy sectors and their subsectors

Sector	Sub-sector
Marine living resources	Primary production
	Processing of fish products
	Distribution of fish products
Marine non-living resources	Oil and gas
	Other minerals
	Desalination
Marine renewable energy	Offshore wind energy
	Cargo and warehousing
Port activities	Port and water projects
Shipbuilding and repair	Shipbuilding
	Equipment and machinery
Maritime transport	Passenger transport
	Freight transport
	Services for transport
Coastal tourism	Accommodation
	Transport
	Other expenditure



• EESTI MERENDUSKLASTER • ~70 LIIGET

Liikmed suundumas 1,5 miljardi poole



+20,8%

Koondkäibe kasv 2024-2026



+251M €

Absoluutne kasv 2024-2026



2-4x

Kasv meretööstuse & digilahenduste segmendis



12 000

Klastri liikmete töötajate arv (2024)

Koondkäive (mld €) • 2024-2026

