

SMS Marketing Campaign Checklist

Collect numbers & Opt-Ins
Check phone number formats
Check country regulations
Check content restrictions
Review character limits
Notify your provider
Send a test campaign



Collect numbers and opt-ins ahead in time

Have you collected the phone numbers and opt-ins? If yes, skip to the next step.

If **not**, start doing it at least two weeks before your campaign.

Before your campaign, you need to have sufficient amount of contacts with legitimate consent for receiving communications via text message.

Without consent, you're **not allowed** to send messages.



Check your phonebook number formats **TOTAL PHONE VALIDATION TO A PHONE VALIDATION TO A

You have gathered the numbers and consents by now.

But are the numbers formatted correctly and legitimate?

- Check for the prefixes (country codes)
- Make sure there are no extra characters: no (), no extra spaces, no letters

Use a number lookup API/<u>number lookup</u> tool to ensure the phonebook numbers are active and belong to a real handset.



Check the country regulations

To maintain SMS safety, certain countries require prior registration, specific content, and sender name.

Here's what you need to keep in mind:

- Verify whether you need to register
- Confirm that your content is allowed

For instance, in the UAE, USA, United Kingdom & Czech Republic, campaign registration is a must.

Otherwise, your campaign may get blocked or sent from a generic sender name, which can harm your brand reputation.



Check content-related restrictions

Certain types of content may not be permissible in specific regions.

For instance, sending gambling or religionrelated messages may be restricted in some countries.

Additionally, some countries may restrict links, so it's always best to use **branded links** rather than *bitly* or *tinyurl*, as these are more likely to be filtered or blocked.

In France, messaging is only allowed during work hours.

We've added 5€ to your account for testing. Send your first campaign:



Review character limits

Be aware that certain characters in your SMS text may cause issues, even if everything seems fine at first glance.

If you use characters that are not compatible with the GSM character set, your content may become longer and exceed your budget.

For instance, one SMS message may appear as a *single* message, but could actually be sent in *three parts*. That's three times your budget!

To avoid this, use an **SMS length calculator** tool to stay within the 160 character limit.



Notify your messaging provider

Notifying your provider about your upcoming campaign is crucial.

By doing so, your provider can:

- Confirm the set routes for your campaign
- Verify your registrations
- Review your content and budget
- Test the content to ensure it arrives
- Provide valuable recommendations to enhance your campaign's success.



Send a test campaign

Before launching your large-scale campaigns, it's always a good idea to send out a small test batch to see how live traffic responds.

This can help you avoid any unexpected complications that could cause significant damage if you sent out the entire campaign at once.

For example, send out 10 messages for testing.



Are you prepared for your next campaign?

Reach out to us for help!