

DRAFT RESOLUTIONS TO THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF AS PREMIA FOODS

The agenda and the draft resolutions of the extraordinary General Meeting of shareholders of AS Premia Foods (register code 11560713, address Betooni 4, 11415 Tallinn, Estonia, **Premia**) of 30.10.2014 are as follows:

Agenda:

1. Sale and transfer of significant subsidiary;
2. Amendments to Articles of Association.

Agenda Item No 1

Sale and transfer of significant subsidiary

The Supervisory Board of Premia proposed to the extraordinary General Meeting to vote in favour of approving the contemplated transaction of sale and transfer of significant subsidiary of AS Premia Foods AB Premia KPC in accordance with the terms and conditions of the contemplated transaction of sale and transfer of significant subsidiary of AS Premia Foods as made available to the shareholders at the website of AS Premia Foods www.premiafoods.eu together with convening the extraordinary General Meeting of shareholders and as presented to the shareholders in the course of the extraordinary General Meeting of shareholders.

It was resolved: to approve the contemplated transaction of sale and transfer of significant subsidiary of AS Premia Foods AB Premia KPC in accordance with the terms and conditions of the contemplated transaction of sale and transfer of significant subsidiary of AS Premia Foods as made available to the shareholders at the website of AS Premia Foods www.premiafoods.eu together with convening the extraordinary General Meeting of shareholders and as presented to the shareholders in the course of the extraordinary General Meeting of shareholders.

Agenda Item No 2

Amendments to Articles of Association

The Supervisory Board of AS Premia Foods has made proposal to use AS PRFoods, i.e. the name derived from the currently used ticker of AS Premia Foods as the new business name of AS Premia Foods. The Supervisory Board of AS Premia Foods makes the extraordinary General Meeting a proposal to vote for the amendment of the Articles of Association of AS Premia Foods and adopt the Articles of Association of AS Premia Foods in the form made available to the shareholders at the website of AS Premia Foods www.premiafoods.eu together with convening the extraordinary General Meeting of shareholders and as presented to the shareholders in the course of the extraordinary General Meeting of shareholders.

It was resolved: to approve the amendment of the Articles of Association of AS Premia Foods and to adopt the Articles of Association of AS Premia Foods in the form made available to the shareholders at the website of AS Premia Foods www.premiafoods.eu together with convening the extraordinary General Meeting of shareholders and as presented to the shareholders in the course of the extraordinary General Meeting of shareholders.